

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST	
Name of Debtor: <div style="text-align: center; font-size: 1.2em; font-family: cursive;">META MATERIALS, INC</div>	Case Number: <div style="text-align: center; font-size: 1.2em; font-family: cursive;">24-50792</div>	<div style="font-size: 1.2em; font-weight: bold;">RECEIVED AND FILED</div> <div style="font-size: 1.2em; font-weight: bold;">DEC 11 2021</div> <div style="font-weight: bold;">U.S. BANKRUPTCY COURT</div> <div style="font-weight: bold;">MARY A. SCHOTT, CLERK</div> <div style="font-weight: bold;">COURT USE ONLY</div>	
<div> 1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <div style="text-align: center; font-size: 1.2em; font-family: cursive;">Shawn O'Leary 3206 Heinisch Ave. Halifax, Nova Scotia CANADA B3L 3Y6</div> </div> <div style="margin-top: 10px;"> Telephone Number: <div style="text-align: center; font-size: 1.2em; font-family: cursive;">902 455 8710</div> </div>			<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.
<p>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</p>			
Account or other number by which Interest holder identifies Debtor: <div style="text-align: center; font-size: 1.2em; font-family: cursive;">230-78444</div>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____		
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <i>Shawn O'Leary</i> <i>BMO Investor-Line Transit # 3973</i> <i>First Canadian Place, 100 King St. W, Floor B1</i> <i>Toronto, ON</i> Telephone Number: <i>MSX 143</i> <i>1488 776 6886</i>	3. Date Equity Interest was acquired: <i>Feb 16/2021 - Dec 17/2021</i> <i>SEE ATTACHED DOCUMENTATION</i> <i>* July 6/2021 (The merger) 4400 shares Became 8118 shares (MMAT)</i>		
4. Total amount of member interest: MMAT <i>MMAT = \$13891.75 (CAN)</i> <i>200 MMAT = 81608.95 (CAN) 682 shares MMAT = \$2759.81 (CAN)</i>	5. Certificate number(s): <i>SEE ATTACHED DOCUMENTATION</i>		
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <i>INVESTOR</i>			
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.			
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.			
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: <i>Shawn O'Leary</i> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ _____ _____ <div style="text-align: right; margin-top: 20px;"> <div style="display: inline-block; text-align: center;"> (Signature) </div> <div style="display: inline-block; text-align: center; margin-left: 20px;"> <i>Dec 6/2024</i> (Date) </div> </div> <div style="text-align: right; margin-top: 10px;"> Telephone number: <i>902 455-8710</i> email: <i>shawn.oly13@hotmail.com</i> </div>			

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571



Self-Directed

SHAWN

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Transaction History

SHAWN O'LEARY

INDIVIDUAL 230-78444

SHAWN O'LEARY

TFSA 232-87638

Account balance	Investments	Trade Cash (Combined)
0 53 C	0 53 C	0 00 C

Sort by

Custom range

Display transactions for up to 24 months, within the last 6 years

Start date

January 1, 2021

End date

December 31, 2021

SEARCH

Transactions

Trades
14 buys, 5 sells

Dividends and
interest
0 transactions

Contributions and
withdrawals
5 contributions, 2
withdrawals

Miscellaneous
14 cash, 2 security
transactions

Filters 0 applied

Show All of 42 results

Date	Description	Symbol	Type	Qty
Dec 29, 2021	META MATLS PFD SER A	-	Buy	100
Dec 22, 2021	BUY USD @ 1.3096 (AUTO FX)	-	Foreign Exchange	-
Dec 22, 2021	BUY USD @ 1.3096 (AUTO FX)	-	Foreign Exchange	-
Dec 17, 2021	META MATLS PFD SER A	-	Buy	100
Dec 15, 2021	TF 2189#3142-964	-	Online banking	-
Nov 16, 2021	BUY USD @ 1.2680 (AUTO FX)	-	Foreign Exchange	-
Nov 16, 2021	BUY USD @ 1.2680 (AUTO FX)	-	Foreign Exchange	-
Nov 11, 2021	META MATLS COM STOCK	-	Buy	50 ^{4.738} \$ 246.85 (USD)
Oct 29, 2021	BUY USD @ 1.2523 (AUTO FX)	-	Foreign Exchange	-
Oct 29, 2021	BUY USD @ 1.2523 (AUTO FX)	-	Foreign Exchange	-
Oct 26, 2021	BUY USD @ 1.2560 (AUTO FX)	-	Foreign Exchange	-
Oct 26, 2021	META MATLS COM STOCK	-	Buy	25 ^{4.51} \$ 122.20 (USD)
Oct 26, 2021	BUY USD @ 1.2560 (AUTO FX)	-	Foreign Exchange	-
Oct 22, 2021	TF 2189#3142-964	-	Online banking	-
Oct 21, 2021	META MATLS COM STOCK	-	Buy	25 ^{4.76} \$ 128.95 (USD)
Oct 07, 2021	BUY USD @ 1.2766 (AUTO FX)	-	Foreign Exchange	-
Oct 07, 2021	BUY USD @ 1.2766 (AUTO FX)	-	Foreign Exchange	-
Oct 04, 2021	META MATLS COM STOCK	-	Buy	100 ^{5.15 (USD)} \$ 524.95 (USD)
Oct 04, 2021	TF 2189#3142-964	-	Online banking	-
Sep 28, 2021	INTECH SECURITIES	-	Sell	50
Sep 28, 2021	INTECH SECURITIES	-	Sell	100

Date	Description	Symbol	Type
Sep 03, 2021	NANOTECH SECURITY	Buy	150
Aug 17, 2021	BUY USD @ 1.2741 (AUTO FX)	Foreign Exchange	-
Aug 17, 2021	BUY USD @ 1.2741 (AUTO FX)	Foreign Exchange	-
Aug 13, 2021	BUY USD @ 1.2700 (AUTO FX)	Foreign Exchange	-
Aug 13, 2021	BUY USD @ 1.2700 (AUTO FX)	Foreign Exchange	-
Aug 12, 2021	META MATLS COM STOCK	Buy	100 3.45 # 354.77 (can)
Aug 11, 2021	LEAF MOBILE COM	Sell	3000
Aug 11, 2021	LEAF MOBILE COM	Sell	100 (
Aug 11, 2021	LEAF MOBILE COM	Sell	3000 (
Aug 10, 2021	META MATLS COM STOCK	Buy	382 3.59 (can) # 1380.99 (can)
Jul 06, 2021	METAMATERIAL EXCHANGE CO COM	Buy	200 7.95 (can) # 1608.95 (can)
Jul 06, 2021	METAMATERIAL COM	Exchange	-4400 merger 4400 shares to 8118 shares
Jul 06, 2021	META MATLS COM STOCK	Exchange	8118
Jun 25, 2021	TF 2189 #3142 964	Online banking	-
Mar 23, 2021	LEAF MOBILE COM	Buy	2600
Mar 04, 2021	METAMATERIAL COM	Buy	2800 3.24 (can) # 9081.85 (can)
Mar 03, 2021	TF 2189 #3142 964	Online banking	-
Feb 16, 2021	METAMATERIAL COM	Buy	600 3.00 (can) # 1809.95 (can)
Feb 16, 2021	METAMATERIAL COM	Buy	1000 2.99 (can) # 2999.95 (can)
Feb 11, 2021	FBO BMO DEPOSIT	Deposit	-

Legal disclaimer

Date	Description	Symbol	Type
Conflicts of Interest - Relationship Disclosure			

